

OFFICE OF TOWN ASSESSOR  
TOWN OF WESTERLY, RHODE ISLAND  
2020 APPLICATION OF SENIOR CITIZEN PROPERTY EXEMPTION

**Instructions:**

- You must submit an application every year to receive this tax exemption.
- The deadline to file this form is April 30th of the year for which you are requesting the exemption.
- To be eligible for this tax exemption:
  - \*Applicant must be 65 years or older
  - \*You must be owner and occupant of a residential property in Westerly for a period of five years.
  - \*Westerly must be your full time primary residence.
  - \*Your annual gross household income can be no higher than the limit in §229-2 of the Westerly Code of Ordinances. The income limit is subject to change each year.
- You must complete the Statement of Annual Household Income on page 2 of this form.
- You must submit a copy of your federal income tax return for last year if you file one **AND** the year-end income statements used to process your return. Also include non-taxable income statements.
- If a federal income tax return is filed, applicant(s) must submit the signed copy of IRS Form 4506-T, which gives the Assessor the right to request information from the IRS regarding your tax return. Any expense is borne by the town.
- Town Assessor has the right to ask you to submit additional documentation of income or proof of residency.

1. Name: \_\_\_\_\_ D/O/B \_\_\_\_\_
2. Marital Status: \_\_\_\_\_ Name of Spouse if married: \_\_\_\_\_
3. Spouse's D/O/B: \_\_\_\_\_
4. Residence Address: \_\_\_\_\_
5. How long a resident at above address: \_\_\_\_\_
6. Previous Address: \_\_\_\_\_
7. Do you file a federal income tax return? \_\_\_\_\_ Last year filed: \_\_\_\_\_
8. Number of persons residing at residence: \_\_\_\_\_ Phone No. \_\_\_\_\_
9. Name(s) and Age(s) of person(s) living with you other than your spouse: \_\_\_\_\_  
\_\_\_\_\_
10. Do you reside at above address for 12 months each year? \_\_\_\_\_
11. Do you own any other property in Westerly or any other state? \_\_\_\_\_
  - If Yes, where? \_\_\_\_\_
11. Are you a legal resident of Westerly? \_\_\_\_\_
12. Are you a registered voter in Westerly? \_\_\_\_\_
13. Have you previously been granted this exemption? \_\_\_\_\_
  - If Yes, when? \_\_\_\_\_

<b>DO NOT USE:</b> Book: _____ Page _____ Rec. Date _____  How property is owned: _____ Life estate? _____
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CONFIDENTIAL STATEMENT OF ANNUAL INCOME

**HOUSEHOLD INCOME: (If married, include income of spouse or the income of any other co-tenants or joint tenants living in residence, including family members.)**

Wages, salaries, tips, Etc.	_____
Dividends:	_____
Interest:	_____
Social Security Benefits FICA less Medicare expense	_____
Retirement (Pensions or Annuities)	_____
Capital Gains, Gifts or Inheritances	_____
Net Rental Income	_____
Family Assistance	_____
Assistance from other sources	_____
Net Business Income	_____
Other- Explain	_____

**APPLICATION WILL NOT BE ACCEPTED WITHOUT PROOF OF ALL FORMS OF INCOME LISTED ABOVE. IF TAXES WERE FILED, A COPY OF THE FEDERAL INCOME TAX RETURN AND ALL SUPPORTING DOCUMENTS MUST ACCOMPANY THIS FORM.**

I the undersigned \_\_\_\_\_, do hereby swear or affirm that this application and all the information are true, correct, and complete to the best of my knowledge and belief. Verification may be obtained from any source herein with full permission of said applicant.

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PROPERTY OWNER SIGNATURE

Subscribed and Sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public

**\*IF PREVIOUSLY GRANTED THIS EXEMPTION, NOTARIZATION NOT REQUIRED.**